

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-90273 (MI)

(Jointly Administered)

**COVER SHEET OF FIRST CONSOLIDATED  
MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR  
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER  
FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD  
FROM SEPTEMBER 22, 2022, TO AND INCLUDING NOVEMBER 30, 2022**

<b>Name of Applicant:</b>	Jefferies LLC (“ <u>Jefferies</u> ”)	
<b>Applicant’s Role in Case:</b>	Investment Banker to the Debtors and Debtors in Possession	
<b>Date Order of Employment Signed:</b>	10/24/22 effective as of 09/22/22 [Docket No. 254]	
	<b>Beginning of Period</b>	<b>End of Period</b>
<b>Time period covered by this statement:</b>	09/22/22	11/30/22
<b>Total amounts awarded pursuant to prior statements:</b>	\$0.00	
<b>Total fees requested for payment in this statement:</b>	\$1,109,400.00 (80% of \$1,386,750.00)	
<b>Amount of professional fees held back:</b>	\$277,350.00	
<b>Total actual professional hours covered by this statement:</b>	962.0	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

<b>Reimbursable expenses sought in this statement:</b>	\$46,823.50
<b>Total fees and expenses requested in this statement (inclusive of 20% holdback amount):</b>	\$1,433,573.50

**FIRST CONSOLIDATED MONTHLY FEE STATEMENT  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE DEBTORS AND  
DEBTORS IN POSSESSION**

**HOURS BY CATEGORY AND PROFESSIONAL  
SEPTEMBER 22, 2022 – SEPTEMBER 30, 2022**

**Summary of Hours by Category**

<b>Jefferies LLC</b>		
Summary of Hours by Category		
September 22, 2022 - September 30, 2022		
Category Code #		Hours
1	Case Administration / General	15.5
2	Marketing Process	65.5
3	Creditor Communication	4.0
4	Debtor Communication	11.5
5	Testimony Preparation	-
6	Plan of Reorganization	-
7	Travel	-
8	Due Diligence / Analysis	2.5
9	Business Plan	-
10	Process Update & Case Strategy	17.5
<b>Total</b>		<b>116.5</b>

**Summary of Hours by Professional**

<b>Jefferies LLC</b>		
Summary of Hours by Professional		
September 22, 2022 - September 30, 2022		
Name	Position	Hours
Jeffrey Finger	US Co-Head and Managing Director, Debt Advisory & Restructuring	8.0
Chris Yonan	America Co-Head and Managing Director, Utilities & Infrastructure	6.0
Ryan Hamilton	Senior Vice President, Debt Advisory & Restructuring	35.0
Raphael Jay Ramirez	Associate, Power, Utilities & Infrastructure	21.5
Nicholas Aleman	Analyst, Debt Advisory & Restructuring	43.5
Lars Hultgren	Analyst, Debt Advisory & Restructuring	2.5
<b>Total</b>		<b>116.5</b>

**FIRST CONSOLIDATED MONTHLY FEE STATEMENT  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE DEBTORS AND  
DEBTORS IN POSSESSION**

**EXPENSES BY CATEGORY  
SEPTEMBER 22, 2022 – SEPTEMBER 30, 2022**

**Jefferies LLC**

Summary of Expenses by Category  
September 22, 2022 - September 30, 2022

Category	Expenses
Employee Meal	\$371.69
Legal Fees	10,252.50
Presentation Services	173.00
Transportation	321.73
<b>Total</b>	<b>\$11,118.92</b>

**FIRST CONSOLIDATED MONTHLY FEE STATEMENT  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE DEBTORS AND  
DEBTORS IN POSSESSION**

**HOURS BY CATEGORY AND PROFESSIONAL  
OCTOBER 1, 2022 – OCTOBER 31, 2022**

**Summary of Hours by Category**

<p style="text-align: center;"><b>Jefferies LLC</b> Summary of Hours by Category October 1, 2022 - October 31, 2022</p>		
<u>Category Code #</u>		<u>Hours</u>
1	Case Administration / General	26.0
2	Marketing Process	292.5
3	Creditor Communication	27.5
4	Debtor Communication	63.0
5	Testimony Preparation	80.0
6	Plan of Reorganization	-
7	Travel	-
8	Due Diligence / Analysis	13.5
9	Business Plan	-
10	Process Update & Case Strategy	63.0
<b>Total</b>		<b>565.5</b>

**Summary of Hours by Professional**

<p style="text-align: center;"><b>Jefferies LLC</b> Summary of Hours by Professional October 1, 2022 - October 31, 2022</p>		
<u>Name</u>	<u>Position</u>	<u>Hours</u>
Jeffrey Finger	US Co-Head and Managing Director, Debt Advisory & Restructuring	35.0
Chris Yonan	America Co-Head and Managing Director, Utilities & Infrastructure	26.5
Ryan Hamilton	Senior Vice President, Debt Advisory & Restructuring	137.0
Daniel Homrich	Associate, Debt Advisory & Restructuring	22.5
Raphael Jay Ramirez	Associate, Power, Utilities & Infrastructure	96.5
Nicholas Aleman	Analyst, Debt Advisory & Restructuring	164.5
Lars Hultgren	Analyst, Debt Advisory & Restructuring	83.5
<b>Total</b>		<b>565.5</b>

**FIRST CONSOLIDATED MONTHLY FEE STATEMENT  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE DEBTORS AND  
DEBTORS IN POSSESSION**

**EXPENSES BY CATEGORY  
OCTOBER 1, 2022 – OCTOBER 31, 2022**

**Jefferies LLC**

Summary of Expenses by Category  
October 1, 2022 - October 31, 2022

Catergory	Expenses
Airfare	\$131.75
Employee Meal	683.54
Hotel & Accomodations	281.94
Internet Access Fees	8.00
Legal Fees	25,072.50
Transportation	837.64
<b>Total</b>	<b>\$27,015.37</b>

**FIRST CONSOLIDATED MONTHLY FEE STATEMENT  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE DEBTORS AND  
DEBTORS IN POSSESSION**

**HOURS BY CATEGORY AND PROFESSIONAL  
NOVEMBER 1, 2022 – NOVEMBER 30, 2022**

**Summary of Hours by Category**

<p style="text-align: center;"><b>Jefferies LLC</b> Summary of Hours by Category November 1, 2022 - November 30, 2022</p>		
<u>Category Code #</u>		<u>Hours</u>
1	Case Administration / General	13.5
2	Marketing Process	165.5
3	Creditor Communication	17.0
4	Debtor Communication	29.5
5	Testimony Preparation	0.5
6	Plan of Reorganization	2.0
7	Travel	-
8	Due Diligence / Analysis	8.0
9	Business Plan	-
10	Process Update & Case Strategy	44.0
<b>Total</b>		<b>280.0</b>

**Summary of Hours by Professional**

<p style="text-align: center;"><b>Jefferies LLC</b> Summary of Hours by Professional November 1, 2022 - November 30, 2022</p>		
<u>Name</u>	<u>Position</u>	<u>Hours</u>
Jeffrey Finger	US Co-Head and Managing Director, Debt Advisory & Restructuring	22.0
Chris Yonan	America Co-Head and Managing Director, Utilities & Infrastructure	5.5
Ryan Hamilton	Senior Vice President, Debt Advisory & Restructuring	83.0
Raphael Jay Ramirez	Associate, Power, Utilities & Infrastructure	56.0
Nicholas Aleman	Analyst, Debt Advisory & Restructuring	66.5
Lars Hultgren	Analyst, Debt Advisory & Restructuring	47.0
<b>Total</b>		<b>280.0</b>

**FIRST CONSOLIDATED MONTHLY FEE STATEMENT  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE DEBTORS AND  
DEBTORS IN POSSESSION**

**EXPENSES BY CATEGORY  
NOVEMBER 1, 2022 – NOVEMBER 30, 2022**

**Jefferies LLC**

Summary of Expenses by Category  
November 1, 2022 - November 30, 2022

Catergory	Expenses
Employee Meal	\$195.66
Internet Access Fees	16.00
Legal Fees	8,145.00
Transportation	332.55
<b>Total</b>	<b>\$8,689.21</b>



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Debtors.

Chapter 11

Case No. 22-90273 (MI)

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**FIRST CONSOLIDATED MONTHLY FEE STATEMENT OF JEFFERIES LLC  
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER  
FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD  
FROM SEPTEMBER 22, 2022 TO AND INCLUDING NOVEMBER 30, 2022**

Jefferies LLC (“Jefferies”), the investment banker for the above captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits its first consolidated monthly fee statement (this “Monthly Statement”) requesting (a) payment in the amount of \$1,109,400.00, which is equal to eighty percent (80%) of the compensation sought during the period from September 22, 2022 to and including November 30, 2022 (the “Compensation Period”), and (b) interim allowance and reimbursement of one hundred percent (100%) of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with services provided in the amount of \$46,823.50, to be first applied against the expense advance

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

received by Jefferies prepetition.<sup>2</sup> In support of this Monthly Statement, Jefferies respectfully represents as follows:

### **Jurisdiction and Venue**

1. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Application is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

### **Background**

2. On September 22, 2022, (as applicable to each Debtor, the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

3. On October 3, 2022, the Debtors filed an application to employ and retain Jefferies as their investment banker under section 327(a) and 328(a) of the Bankruptcy Code, effective September 22, 2022, pursuant to the terms and subject to the conditions of that certain engagement letter (the “Engagement Letter”) between Jefferies and the Debtors dated as of July 1, 2022 [Docket No. 125] (the “Retention Application”).<sup>3</sup>

4. On October 24, 2022, the Court entered the order granting the Retention Application [Docket No. 254] (the “Retention Order”). The Retention Order, among other things, authorized the Debtors to pay, reimburse, and indemnify Jefferies in accordance with the terms

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<sup>2</sup> As described in the Retention Application (as defined below), Jefferies received a \$25,000 expense advance on August 26, 2022. Jefferies incurred \$3,777.75 of unreimbursed prepetition expenses to be applied to the expense advance. Accordingly, \$21,222.25 of such expense advance remains available to Jefferies and the expenses described herein shall be first applied to such expense advance.

<sup>3</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Retention Application.

and conditions of, and at the times specified in, the Engagement Letter, subject to application to the Court. A copy of the Engagement Letter was annexed to the Retention Order as Exhibit 1.

5. On October 24, 2022, the Court entered the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 248] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional may, after the fifth day of each month following the month for which compensation is sought, serve an application for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Statement”) upon the Notice Parties (as defined in the Interim Compensation Order). Parties shall have twenty-one (21) days following the service of a Monthly Fee Statement to object to such Monthly Fee Statement (the “Objection Deadline”). At the expiration of the Objection Deadline, the Debtors shall promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement to which no objection has been served.

#### **Relief Requested**

6. By this Monthly Statement, Jefferies requests (a) payment in the amount of \$1,109,400.00, which is equal to eighty percent (80%) of the compensation sought during the Compensation Period, and (b) interim allowance and reimbursement of one hundred percent (100%) of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with services provided in the amount of \$46,823.50, to be first applied against the expense advance received by Jefferies prepetition. All services for which compensation is requested by Jefferies were performed during the Compensation Period to the Debtors.

7. During the Compensation Period, Jefferies earned two (2) Minority M&A Transaction Fees on account of the consummation of two M&A Transactions.<sup>4</sup>

8. First, Jefferies earned a \$1,000,000.00 Minority M&A Transaction Fee on account of the sale of Debtor CN Pledgor LLC's equity interests in CN Borrower LLC approved by the Court on November 1, 2022 [Docket No. 362].<sup>5</sup>

9. Second, Jefferies earned a \$386,750.00 Minority M&A Transaction Fee on account of the sale of certain assets of Debtor Compute North LLC to Crusoe Energy Systems, LLC approved by the Court on November 17, 2022 [Docket No. 493].<sup>6</sup>

10. The total fees requested in this Monthly Statement are, therefore, equal to \$1,109,400.00.<sup>7</sup>

11. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as **Exhibit A**. During the Compensation Period, Jefferies professionals spent approximately 962.0 hours providing investment banking services to the Debtors.

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<sup>4</sup> Additionally, Jefferies earned two (2) Monthly Fees during the Compensation Period payable as of October 1, 2022 and November 1, 2022. As described in the Retention Application, these Monthly Fees were prepaid to Jefferies on August 26, 2022 and September 16, 2022, respectively. Accordingly, Jefferies is not, by this Monthly Statement, requesting Court authorization for payment with respect to such Monthly Fees.

<sup>5</sup> As provided in paragraph 2(c) of the Retention Order, because such M&A Transaction was a private sale of such equity interests on an expedited basis under the Bankruptcy Rules, the Minority M&A Transaction Fee payable on account of such M&A Transaction is equal to \$1,000,000.

<sup>6</sup> As provided in paragraph 2(c) of the Retention Order, Jefferies shall be paid a fee equal to the lesser of \$2 million and 25% of the Consideration (as defined in the Retention Order) of any such consummated M&A Transaction. The calculation of such Minority M&A Transaction Fee is as follows: 25% of the \$1,547,000 purchase price of such M&A Transaction is equal to \$386,750.00.

<sup>7</sup> Such amount is calculated as follows: 80% \* \$1,386,750.00 is equal to \$1,109,400.00.

12. The fees charged by Jefferies have been billed in accordance with the Engagement Letter as modified by the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

**Actual and Necessary Expenses**

13. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement pursuant to the Retention Order. As set forth in greater detail in the expense detail attached hereto as **Exhibit B**, Jefferies' total expenses incurred during the Compensation Period are equal to \$46,823.50.<sup>8</sup> Such expenses shall be first applied against the expense advance received by Jefferies prepetition.

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<sup>8</sup> The expense reimbursements requested herein may not include certain expenses incurred by Jefferies during the Compensation Period but not processed as of the date hereof. Any such expenses will be included in Jefferies' final fee application.

WHEREFORE, Jefferies respectfully requests (a) payment in the amount of \$1,109,400.00, which is equal to eighty percent (80%) of the compensation sought during the Compensation Period, and (b) interim allowance and reimbursement of one hundred percent (100%) of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with services provided in the amount of \$46,823.50, to be first applied against the expense advance received by Jefferies prepetition.

Dated: January 18, 2023

Respectfully submitted,

/s/ Jeffrey Finger

Jeffrey Finger  
Managing Director  
JEFFERIES LLC

**Exhibit A**

**Time Records of Jefferies Professionals**

**Jefferies LLC**

September 22, 2022 - September 30, 2022

Date	Banker	Comments	Hours	Category
09/23/22	Jeffrey Finger	First day hearing	2.0	1
09/23/22	Jeffrey Finger	Call with Debtors' advisors regarding DIP and sale processes	0.5	10
09/25/22	Jeffrey Finger	Call with Debtors' advisors regarding cash flow forecast	0.5	8
09/26/22	Jeffrey Finger	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
09/26/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	0.5	10
09/28/22	Jeffrey Finger	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
09/30/22	Jeffrey Finger	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
09/30/22	Jeffrey Finger	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
09/30/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	0.5	10
09/30/22	Jeffrey Finger	Discussions among Jefferies team re: case strategy	0.5	10
<b>September 22, 2022 - September 30, 2022 Hours for Jeffrey Finger</b>			<b>8.0</b>	
09/23/22	Chris Yonan	First day hearing	2.0	1
09/23/22	Chris Yonan	Discussions among Jefferies team re: case strategy	0.5	10
09/26/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
09/28/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
09/30/22	Chris Yonan	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
09/30/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
<b>September 22, 2022 - September 30, 2022 Hours for Chris Yonan</b>			<b>6.0</b>	
09/23/22	Ryan Hamilton	First day hearing	2.0	1
09/23/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.5	10
09/23/22	Ryan Hamilton	Discussions among Debtors' advisors re: sale process	0.5	2
09/23/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	0.5	10
09/25/22	Ryan Hamilton	Review of court filings	2.0	1
09/25/22	Ryan Hamilton	Preparation and review of materials for discussions with creditors	4.0	3
09/26/22	Ryan Hamilton	Review of court filings	2.0	1
09/26/22	Ryan Hamilton	Communications with potential investors	2.5	2
09/26/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	0.5	10
09/27/22	Ryan Hamilton	Review of financial analysis	1.0	8
09/27/22	Ryan Hamilton	Communications with potential investors	2.0	2
09/27/22	Ryan Hamilton	Preparation and review of marketing materials	3.0	2
09/27/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	0.5	10
09/28/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
09/28/22	Ryan Hamilton	Communications with potential investors	2.5	2
09/28/22	Ryan Hamilton	Review of marketing materials	2.0	2
09/29/22	Ryan Hamilton	Review of financial analysis	1.5	1
09/29/22	Ryan Hamilton	Review of marketing materials	2.5	2
09/29/22	Ryan Hamilton	Communications with potential investors	1.0	2
09/30/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	0.5	10
09/30/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	0.5	10
09/30/22	Ryan Hamilton	Review of marketing materials	1.5	2
<b>September 22, 2022 - September 30, 2022 Hours for Ryan Hamilton</b>			<b>35.0</b>	
09/23/22	Raphael Jay Ramirez	First day hearing	2.0	1
09/23/22	Raphael Jay Ramirez	Discussions among Jefferies team re: case strategy	0.5	10
09/26/22	Raphael Jay Ramirez	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
09/26/22	Raphael Jay Ramirez	Prepare Transaction Teaser	2.0	2
09/27/22	Raphael Jay Ramirez	Prepare Transaction Teaser	1.0	2
09/27/22	Raphael Jay Ramirez	Prepare CIM	2.0	2
09/28/22	Raphael Jay Ramirez	Prepare Transaction Teaser	2.0	2
09/28/22	Raphael Jay Ramirez	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
09/29/22	Raphael Jay Ramirez	Prepare CIM	1.0	2
09/29/22	Raphael Jay Ramirez	Prepare CIM	3.0	2



## Jefferies LLC

September 22, 2022 - September 30, 2022

Date	Banker	Comments	Hours	Category
09/29/22	Raphael Jay Ramirez	Prepare Transaction Teaser	1.0	2
09/29/22	Raphael Jay Ramirez	Call to set up company data room	0.5	2
09/30/22	Raphael Jay Ramirez	Prepare VDR	3.0	2
09/30/22	Raphael Jay Ramirez	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
09/30/22	Raphael Jay Ramirez	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
<b>September 22, 2022 - September 30, 2022 Hours for Raphael Jay Ramirez</b>			<b>21.5</b>	
09/22/22	Nicholas Aleman	Prepare virtual data room	0.5	2
09/22/22	Nicholas Aleman	Bidding procedures strategy	3.0	10
09/22/22	Nicholas Aleman	Draft marketing materials	2.5	2
09/23/22	Nicholas Aleman	First Day hearing	2.0	1
09/23/22	Nicholas Aleman	Call with Debtors' advisors regarding cash flow forecast	0.5	8
09/23/22	Nicholas Aleman	Discussions among Jefferies team re: case strategy	0.5	10
09/23/22	Nicholas Aleman	Call with Debtors' advisors regarding bidding procedures	0.5	10
09/23/22	Nicholas Aleman	Call with Debtors' advisors regarding DIP and sale processes	0.5	10
09/24/22	Nicholas Aleman	Draft DIP marketing materials	3.0	2
09/24/22	Nicholas Aleman	Prepare for outreach to potential investors	1.0	2
09/25/22	Nicholas Aleman	Call with Debtors' advisors regarding cash flow forecast	0.5	8
09/25/22	Nicholas Aleman	Draft DIP marketing materials	5.0	2
09/26/22	Nicholas Aleman	Draft DIP marketing materials	4.0	2
09/26/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	0.5	4
09/27/22	Nicholas Aleman	Draft DIP marketing materials	3.0	2
09/27/22	Nicholas Aleman	Prepare case strategy materials for the Debtors and Debtors' advisors	2.0	10
09/28/22	Nicholas Aleman	Call with potential investor	0.5	2
09/28/22	Nicholas Aleman	Call with potential investor	0.5	2
09/28/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
09/28/22	Nicholas Aleman	Prepare and send outreach to potential investors	1.0	2
09/28/22	Nicholas Aleman	Communications with potential investors	2.0	2
09/28/22	Nicholas Aleman	Process NDAs for potential investors	1.0	2
09/29/22	Nicholas Aleman	Call to set up company data room	0.5	2
09/29/22	Nicholas Aleman	Call with Debtors' advisors to discuss DIP budget	0.5	10
09/29/22	Nicholas Aleman	Review draft of DIP marketing materials	0.5	2
09/29/22	Nicholas Aleman	Prepare and send outreach to potential investors	1.0	2
09/29/22	Nicholas Aleman	Communications with potential investors	2.0	2
09/30/22	Nicholas Aleman	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
09/30/22	Nicholas Aleman	Discussions among Jefferies team re: case strategy	0.5	10
09/30/22	Nicholas Aleman	Draft DIP marketing materials	3.0	2
<b>September 22, 2022 - September 30, 2022 Hours for Nicholas Aleman</b>			<b>43.5</b>	
09/30/22	Lars Hultgren	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
09/30/22	Lars Hultgren	Prepare CIM	1.0	2
09/30/22	Lars Hultgren	Prepare Transaction Teaser	0.5	2
<b>September 22, 2022 - September 30, 2022 Hours for Lars Hultgren</b>			<b>2.5</b>	

**Jefferies LLC**

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/01/22	Jeffrey Finger	Potential investor call	0.5	2
10/04/22	Jeffrey Finger	Call with Board	0.5	4
10/04/22	Jeffrey Finger	Discussions among Jefferies team re: case strategy	0.5	10
10/04/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/04/22	Jeffrey Finger	Testimony preparation	0.5	5
10/05/22	Jeffrey Finger	Communications with potential investors	1.0	2
10/06/22	Jeffrey Finger	Communications with potential investors	1.0	2
10/07/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	0.5	10
10/07/22	Jeffrey Finger	Discussions with creditors	0.5	3
10/10/22	Jeffrey Finger	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/11/22	Jeffrey Finger	Court hearing re: sale procedures	6.0	1
10/12/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/12/22	Jeffrey Finger	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/13/22	Jeffrey Finger	Discussions with creditors	0.5	3
10/14/22	Jeffrey Finger	Process call with the UCC	0.5	3
10/15/22	Jeffrey Finger	Discussions among Debtors' advisors re: sale process	1.0	2
10/17/22	Jeffrey Finger	Discussions among Jefferies team re: case strategy	1.0	10
10/17/22	Jeffrey Finger	Discussions among Debtors' advisors re: investor feedback	1.0	2
10/18/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.5	10
10/18/22	Jeffrey Finger	Testimony preparation	0.5	5
10/18/22	Jeffrey Finger	Update call with Debtors	1.5	4
10/19/22	Jeffrey Finger	Discussions among Jefferies team re: case strategy	0.5	10
10/19/22	Jeffrey Finger	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/20/22	Jeffrey Finger	Discussions among Jefferies team re: case strategy	0.5	10
10/20/22	Jeffrey Finger	Board update call	1.0	4
10/21/22	Jeffrey Finger	Call with potential investor's advisors	1.0	2
10/21/22	Jeffrey Finger	Communications with potential investors	1.0	2
10/23/22	Jeffrey Finger	Testimony preparation	2.0	5
10/23/22	Jeffrey Finger	Call with Debtors regarding potential bidders	0.5	2
10/24/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/24/22	Jeffrey Finger	Jefferies retention hearing	1.0	1
10/25/22	Jeffrey Finger	Discussions among Debtors' advisors re: case strategy	0.5	10
10/27/22	Jeffrey Finger	Discussions with UCC advisors	1.0	3
10/28/22	Jeffrey Finger	Discussions among Debtors' advisors re: sale process	1.0	2
10/31/22	Jeffrey Finger	Call to discuss bids with Debtors	0.5	4
<b>October 1, 2022 - October 31, 2022 Hours for Jeffrey Finger</b>			<b>35.0</b>	
10/03/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/04/22	Chris Yonan	Board update call	1.0	4
10/06/22	Chris Yonan	Call with potential lender / investor	0.5	2
10/07/22	Chris Yonan	Update call with Debtors' advisors	0.5	10
10/10/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/10/22	Chris Yonan	Diligence Call with Potential investor	1.0	2
10/11/22	Chris Yonan	Call with Potential investor	0.5	2
10/12/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/12/22	Chris Yonan	Company Board Update	1.0	4
10/17/22	Chris Yonan	Call with Debtors to discuss term sheet received	1.0	4
10/17/22	Chris Yonan	Update call with Debtors' Independent Committee	1.0	10
10/18/22	Chris Yonan	Update call with Debtors	1.5	4
10/19/22	Chris Yonan	Call with Debtors' advisors to discuss bids	0.5	10
10/19/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/19/22	Chris Yonan	Discussions among Jefferies team re: case strategy	0.5	10
10/20/22	Chris Yonan	Update call with Debtors' Board of Directors	1.0	4
10/21/22	Chris Yonan	Bidding procedures hearing	1.0	1

## Jefferies LLC

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/24/22	Chris Yonan	Jefferies retention hearing	0.5	1
10/24/22	Chris Yonan	Call to discuss PMA business with potenital investor	1.0	2
10/24/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/25/22	Chris Yonan	Bi-weekly call between Debtors' advisors re: case stragegy	0.5	10
10/25/22	Chris Yonan	Generate sale hearing	0.5	1
10/26/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.5	4
10/26/22	Chris Yonan	Call with Debtors' advisors regarding sales process	1.5	10
10/27/22	Chris Yonan	Call with Debtors to discuss bids	1.5	4
10/27/22	Chris Yonan	Call with Debtors regarding sales process	0.5	4
10/27/22	Chris Yonan	Call with Debtors' advisors regarding sales process	0.5	10
10/28/22	Chris Yonan	Bi-weekly call between Debtors' advisors re: case stragegy	0.5	10
10/28/22	Chris Yonan	Call with UCC's advisors and NextEra to discuss bids	0.5	3
10/28/22	Chris Yonan	Bi-weekly call between Debtors' advisors re: case stragegy	0.5	10
10/31/22	Chris Yonan	Call to discuss bids with Debtors	0.5	4
10/31/22	Chris Yonan	Generate sale hearing (continued)	0.5	1
<b>October 1, 2022 - October 31, 2022 Hours for Chris Yonan</b>			<b>26.5</b>	
10/03/22	Ryan Hamilton	Discussions with creditors	1.5	3
10/03/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.5	10
10/03/22	Ryan Hamilton	Communications with potential investors	1.5	2
10/04/22	Ryan Hamilton	Communications with potential investors	3.5	2
10/04/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	0.5	10
10/04/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/05/22	Ryan Hamilton	Communications with potential investors	4.5	2
10/05/22	Ryan Hamilton	Review of financial analysis	1.0	8
10/05/22	Ryan Hamilton	Review of court filings	1.0	1
10/05/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	0.5	10
10/05/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	0.5	10
10/05/22	Ryan Hamilton	Sale hearing preparation	0.5	5
10/06/22	Ryan Hamilton	Review of financial analysis	4.5	8
10/06/22	Ryan Hamilton	Communications with potential investors	1.0	2
10/06/22	Ryan Hamilton	Discussions with creditors	1.0	3
10/07/22	Ryan Hamilton	Communications with potential investors	3.5	2
10/07/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/07/22	Ryan Hamilton	Testimony preparation	0.5	5
10/07/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	0.5	10
10/08/22	Ryan Hamilton	Testimony preparation	3.5	5
10/08/22	Ryan Hamilton	Communications with potential investors	0.5	2
10/08/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/10/22	Ryan Hamilton	Testimony preparation	6.0	5
10/10/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/11/22	Ryan Hamilton	Testimony preparation	3.0	5
10/11/22	Ryan Hamilton	Court hearing re: sale procedures	1.0	1
10/11/22	Ryan Hamilton	Communications with potential investors	1.0	2
10/11/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	0.5	10
10/12/22	Ryan Hamilton	Communications with potential investors	2.5	2
10/12/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/12/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/13/22	Ryan Hamilton	Communications with potential investors	4.0	2
10/13/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/13/22	Ryan Hamilton	Discussions with other stakeholders	0.5	1
10/14/22	Ryan Hamilton	Communications with potential investors	1.5	2
10/14/22	Ryan Hamilton	Prepare and review Debtor communications	2.0	4
10/14/22	Ryan Hamilton	Review materials for discussions with UCC Advisors	1.0	3

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Date	Banker	Comments	Hours	Category
10/14/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
10/15/22	Ryan Hamilton	Review feedback from potential investor	1.0	2
10/15/22	Ryan Hamilton	Communications with potential investors	1.0	2
10/15/22	Ryan Hamilton	Discussions among Debtors' advisors re: sale process	1.0	2
10/16/22	Ryan Hamilton	Communications with potential investors	3.0	2
10/17/22	Ryan Hamilton	Communications with potential investors	3.5	2
10/17/22	Ryan Hamilton	Discussions with creditors	1.0	3
10/17/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	1.0	10
10/17/22	Ryan Hamilton	Discussions among Debtors' advisors re: investor feedback	1.0	2
10/17/22	Ryan Hamilton	Discussions among Debtors' advisors re: case strategy	1.5	10
10/18/22	Ryan Hamilton	Communications with potential investors	3.0	2
10/18/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.5	10
10/18/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/19/22	Ryan Hamilton	Communications with potential investor re: feedback	1.0	2
10/19/22	Ryan Hamilton	Review feedback from potential investor	0.5	2
10/19/22	Ryan Hamilton	Communications with potential investors	6.5	2
10/19/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/19/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	0.5	10
10/19/22	Ryan Hamilton	Discussions among Debtors' advisors re: investor feedback	0.5	2
10/20/22	Ryan Hamilton	Review feedback from potential investor	1.0	2
10/20/22	Ryan Hamilton	Discussions among Debtors' advisors re: investor feedback	1.5	2
10/20/22	Ryan Hamilton	Review materials for discussion with the UCC and its advisors	1.0	3
10/20/22	Ryan Hamilton	Discussion with the UCC and its advisors	1.0	3
10/20/22	Ryan Hamilton	Communications with potential investors	1.0	2
10/20/22	Ryan Hamilton	Discussions with the Debtors	1.0	4
10/20/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/20/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	0.5	10
10/21/22	Ryan Hamilton	Review of court filings	0.5	1
10/21/22	Ryan Hamilton	Testimony preparation	1.0	5
10/21/22	Ryan Hamilton	Court hearing re: sale procedures	1.0	1
10/21/22	Ryan Hamilton	Discussions with other stakeholders	0.5	2
10/21/22	Ryan Hamilton	Communications with potential investors	2.0	2
10/23/22	Ryan Hamilton	Communications with potential investors	1.0	2
10/23/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	1.0	10
10/24/22	Ryan Hamilton	Communications with potential investors	2.0	2
10/24/22	Ryan Hamilton	Court hearing re: final relief on first day motions	1.0	1
10/24/22	Ryan Hamilton	Discussions with creditors	1.0	3
10/24/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/25/22	Ryan Hamilton	Communications with potential investors	3.0	2
10/25/22	Ryan Hamilton	Review of court filings	0.5	1
10/25/22	Ryan Hamilton	Court hearing re: Generate	0.5	1
10/25/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
10/25/22	Ryan Hamilton	Discussions among Debtors' advisors re: case strategy	0.5	10
10/26/22	Ryan Hamilton	Communications with potential investor re: feedback	1.0	2
10/26/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/26/22	Ryan Hamilton	Discussions with potential investors	2.5	2
10/26/22	Ryan Hamilton	Discussions among Debtors' advisors re: case strategy	1.0	10
10/26/22	Ryan Hamilton	Discussions among Debtors' advisors re: sale process	0.5	2
10/27/22	Ryan Hamilton	Discussions with potential investors	3.0	2
10/27/22	Ryan Hamilton	Discussions with UCC advisors	1.0	3
10/27/22	Ryan Hamilton	Discussions with creditors	1.5	3
10/27/22	Ryan Hamilton	Discussions among Debtors' advisors re: sale process	0.5	2
10/27/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: sale process	2.0	2
10/28/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3

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October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/28/22	Ryan Hamilton	Discussions among Debtors' advisors re: sale process	1.0	2
10/30/22	Ryan Hamilton	Review investor feedback	1.0	2
10/30/22	Ryan Hamilton	Review of court filings	1.0	1
10/30/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/30/22	Ryan Hamilton	Testimony preparation	1.0	5
10/31/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: sale process	1.0	2
10/31/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
10/31/22	Ryan Hamilton	Testimony preparation	2.5	5
10/31/22	Ryan Hamilton	Court hearing re: Generate	1.5	1
<b>October 1, 2022 - October 31, 2022 Hours for Ryan Hamilton</b>			<b>137.0</b>	
10/06/22	Daniel Homrich	Prep for Hamilton testimony on sale and bidding procedures	0.5	5
10/07/22	Daniel Homrich	Prep for Hamilton testimony on sale and bidding procedures	6.0	5
10/08/22	Daniel Homrich	Prep for Hamilton testimony on sale and bidding procedures	8.0	5
10/10/22	Daniel Homrich	Prep for Hamilton testimony on sale and bidding procedures	4.0	5
10/12/22	Daniel Homrich	Prep for Finger testimony on Jefferies retention	2.0	5
10/23/22	Daniel Homrich	Prep for Finger testimony on Jefferies retention	2.0	5
<b>October 1, 2022 - October 31, 2022 Hours for Daniel Homrich</b>			<b>22.5</b>	
10/01/22	Raphael Jay Ramirez	Prepare VDR	3.0	2
10/02/22	Raphael Jay Ramirez	Prepare CIM	3.0	2
10/03/22	Raphael Jay Ramirez	Prepare VDR	3.0	2
10/04/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/04/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/04/22	Raphael Jay Ramirez	Watermark CIM	2.0	2
10/05/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/05/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/05/22	Raphael Jay Ramirez	Organize VDR	3.0	2
10/06/22	Raphael Jay Ramirez	Review company model	1.0	2
10/06/22	Raphael Jay Ramirez	Respond to diligence questions	3.0	2
10/06/22	Raphael Jay Ramirez	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/06/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/06/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/07/22	Raphael Jay Ramirez	Update call with Debtors' advisors	0.5	10
10/07/22	Raphael Jay Ramirez	Call with Potential investor	1.5	2
10/09/22	Raphael Jay Ramirez	Respond to diligence questions	2.0	2
10/09/22	Raphael Jay Ramirez	Upload files on VDR	1.0	2
10/10/22	Raphael Jay Ramirez	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/10/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/10/22	Raphael Jay Ramirez	Preparation for Diligence Call	0.5	2
10/10/22	Raphael Jay Ramirez	Diligence Call with Potential investor	1.0	2
10/11/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/11/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/11/22	Raphael Jay Ramirez	Data Preparation (Energy Bills)	0.5	2
10/11/22	Raphael Jay Ramirez	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/11/22	Raphael Jay Ramirez	Respond to diligence questions	2.0	2
10/12/22	Raphael Jay Ramirez	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/12/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/12/22	Raphael Jay Ramirez	Diligence Call with Potential investor	1.0	2
10/12/22	Raphael Jay Ramirez	Diligence Call with Potential investor	1.0	2
10/12/22	Raphael Jay Ramirez	Company Board Update	1.0	4
10/13/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/13/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/13/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2

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October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/14/22	Raphael Jay Ramirez	Call with UCC	0.5	3
10/14/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/14/22	Raphael Jay Ramirez	Respond to diligence questions	3.0	2
10/15/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/15/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/15/22	Raphael Jay Ramirez	Respond to diligence questions	2.5	2
10/17/22	Raphael Jay Ramirez	Call with Debtors to discuss term sheet received	1.0	4
10/17/22	Raphael Jay Ramirez	Diligence call with potential investor	1.0	2
10/17/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/17/22	Raphael Jay Ramirez	Update call with Debtors' Independent Committee	1.0	10
10/18/22	Raphael Jay Ramirez	Update call with Debtors	0.5	4
10/18/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/18/22	Raphael Jay Ramirez	Call with potential investor and investor's advisors	1.5	2
10/18/22	Raphael Jay Ramirez	Update call with Debtors	1.5	4
10/19/22	Raphael Jay Ramirez	Diligence call with potential investor	2.5	2
10/19/22	Raphael Jay Ramirez	Call with Debtors' advisors to discuss bids	0.5	10
10/19/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/19/22	Raphael Jay Ramirez	Call with UCC's advisors	0.5	3
10/19/22	Raphael Jay Ramirez	Diligence call with potential investor	2.0	2
10/19/22	Raphael Jay Ramirez	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/19/22	Raphael Jay Ramirez	Discussions among Jefferies team re: case strategy	0.5	10
10/20/22	Raphael Jay Ramirez	Call to go over investor diligence list	0.5	2
10/20/22	Raphael Jay Ramirez	Update call with Debtors' Board of Directors	1.0	4
10/21/22	Raphael Jay Ramirez	Diligence call with potential investor	1.0	2
10/21/22	Raphael Jay Ramirez	Bidding procedures hearing	1.0	1
10/23/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/24/22	Raphael Jay Ramirez	Jefferies retention hearing	0.5	1
10/24/22	Raphael Jay Ramirez	Call to discuss PMA business with potential investor	1.0	2
10/24/22	Raphael Jay Ramirez	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/24/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/24/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/25/22	Raphael Jay Ramirez	Diligence call with the Debtors	0.5	8
10/25/22	Raphael Jay Ramirez	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/25/22	Raphael Jay Ramirez	Diligence call with potential investor	1.0	2
10/25/22	Raphael Jay Ramirez	Generate sale hearing	0.5	1
10/25/22	Raphael Jay Ramirez	Call with UCC's advisors	0.5	3
10/26/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/26/22	Raphael Jay Ramirez	Remind sales process participants of bid deadline	0.5	2
10/26/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/26/22	Raphael Jay Ramirez	Tri-weekly meeting with Company and advisors re: sale process	1.5	4
10/26/22	Raphael Jay Ramirez	Call with potential investor's advisors	0.5	2
10/26/22	Raphael Jay Ramirez	Process NDAs and other marketing items	1.0	2
10/26/22	Raphael Jay Ramirez	Call with Debtors' advisors regarding sales process	1.5	10
10/27/22	Raphael Jay Ramirez	Diligence call with potential investor	1.0	2
10/27/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/27/22	Raphael Jay Ramirez	Call with potential investor and UCC	0.5	2
10/27/22	Raphael Jay Ramirez	Call with Debtors regarding sales process	0.5	4
10/27/22	Raphael Jay Ramirez	Call with Debtors' advisors regarding sales process	0.5	10
10/27/22	Raphael Jay Ramirez	Diligence call with potential investor	0.5	2
10/27/22	Raphael Jay Ramirez	Call with Debtors to discuss bids	1.5	4
10/28/22	Raphael Jay Ramirez	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/28/22	Raphael Jay Ramirez	Call with UCC's advisors and NextEra to discuss bids	0.5	3
10/28/22	Raphael Jay Ramirez	Call with UCC's advisors to discuss bids	0.5	3
10/28/22	Raphael Jay Ramirez	Respond to diligence questions	2.5	2



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Date	Banker	Comments	Hours	Category
10/30/22	Raphael Jay Ramirez	Respond to diligence questions	4.0	2
10/30/22	Raphael Jay Ramirez	Upload files on VDR	1.0	2
10/31/22	Raphael Jay Ramirez	Call to discuss bids with Debtors	0.5	4
10/31/22	Raphael Jay Ramirez	Generate sale hearing (continued)	0.5	1
10/31/22	Raphael Jay Ramirez	Respond to diligence questions	3.0	2
<b>October 1, 2022 - October 31, 2022 Hours for Raphael Jay Ramirez</b>			<b>96.5</b>	
10/02/22	Nicholas Aleman	Draft marketing materials	4.0	2
10/02/22	Nicholas Aleman	Process NDAs for potential investors	1.0	2
10/03/22	Nicholas Aleman	Draft DIP credit facility RFP materials	4.0	2
10/03/22	Nicholas Aleman	Draft and review CIM	2.0	2
10/03/22	Nicholas Aleman	Process NDAs	1.0	2
10/03/22	Nicholas Aleman	Internal meeting: RFP materials, CIM, NDA process	0.5	10
10/03/22	Nicholas Aleman	Draft update materials for Company and advisors	1.0	4
10/03/22	Nicholas Aleman	Investor call with potential investor	0.5	2
10/03/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/03/22	Nicholas Aleman	Call with advisors to potential investor	0.5	3
10/04/22	Nicholas Aleman	Call with potential investor	0.5	2
10/04/22	Nicholas Aleman	Discuss list of potential investors with Debtor board member	0.5	4
10/04/22	Nicholas Aleman	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/04/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/04/22	Nicholas Aleman	Communications with potential investors	1.0	2
10/04/22	Nicholas Aleman	Process NDAs for potential investors	1.0	2
10/04/22	Nicholas Aleman	Draft marketing materials	4.0	2
10/05/22	Nicholas Aleman	Call with potential investor	0.5	2
10/05/22	Nicholas Aleman	Call with potential lender	0.5	2
10/05/22	Nicholas Aleman	Internal call to address administrative items	0.5	10
10/05/22	Nicholas Aleman	Call with potential investor	0.5	2
10/05/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/05/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/05/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
10/06/22	Nicholas Aleman	Call with potential lender	0.5	2
10/06/22	Nicholas Aleman	Call with potential investor	0.5	2
10/06/22	Nicholas Aleman	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/06/22	Nicholas Aleman	Prep for Hamilton testimony on sale and bidding procedures	0.5	5
10/06/22	Nicholas Aleman	Process NDAs for potential investors	1.5	2
10/06/22	Nicholas Aleman	Communications with potential investors	2.0	2
10/06/22	Nicholas Aleman	Review draft diligence materials	2.0	8
10/07/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/07/22	Nicholas Aleman	Call with potential lender	0.5	2
10/07/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/07/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/07/22	Nicholas Aleman	Prep for Hamilton testimony on sale and bidding procedures	6.5	5
10/08/22	Nicholas Aleman	Prep for Hamilton testimony on sale and bidding procedures	9.0	5
10/10/22	Nicholas Aleman	Diligence call with potential investor	1.0	2
10/10/22	Nicholas Aleman	Administrative items	1.0	1
10/10/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/10/22	Nicholas Aleman	Prep for Hamilton testimony on sale and bidding procedures	6.0	5
10/10/22	Nicholas Aleman	Diligence for sales process and DIP financing	1.5	8
10/11/22	Nicholas Aleman	Bid procedures hearing	1.0	1
10/11/22	Nicholas Aleman	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/11/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/11/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2

## Jefferies LLC

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/11/22	Nicholas Aleman	Communications with potential investors	3.0	2
10/11/22	Nicholas Aleman	Process NDAs for potential investors	1.0	2
10/11/22	Nicholas Aleman	Review diligence materials and facilitate diligence with potential investors	1.0	8
10/12/22	Nicholas Aleman	Call with potential investor	0.5	2
10/12/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
10/12/22	Nicholas Aleman	Call with potential investor	0.5	2
10/12/22	Nicholas Aleman	Call with Company's Board of Directors	1.0	4
10/12/22	Nicholas Aleman	Diligence call with potential lender	1.0	2
10/12/22	Nicholas Aleman	Call with UCC's advisors	0.5	3
10/12/22	Nicholas Aleman	Diligence call with potential investor	1.0	2
10/12/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/12/22	Nicholas Aleman	Call with potential investor	1.0	2
10/12/22	Nicholas Aleman	Marketing items (process NDAs, diligence requests)	4.5	2
10/12/22	Nicholas Aleman	Prep for Finger testimony on Jefferies retention	2.0	5
10/13/22	Nicholas Aleman	Call with potential investor	0.5	2
10/13/22	Nicholas Aleman	Call with potential investor	0.5	2
10/13/22	Nicholas Aleman	Call with potential lender	0.5	2
10/14/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
10/14/22	Nicholas Aleman	Call with potential investor	0.5	2
10/14/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	0.5	4
10/14/22	Nicholas Aleman	Call with UCC's advisors	0.5	3
10/15/22	Nicholas Aleman	Call with potential investor	0.5	2
10/15/22	Nicholas Aleman	Draft materials for Debtor's Board of Directors	3.5	10
10/15/22	Nicholas Aleman	Call with potential investor's advisors	1.0	2
10/17/22	Nicholas Aleman	Investor outreach to new investors	2.0	2
10/17/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
10/17/22	Nicholas Aleman	Call with Debtors to discuss term sheet received	1.0	4
10/17/22	Nicholas Aleman	Diligence call with potential investor	1.0	2
10/17/22	Nicholas Aleman	Call with potential investor	0.5	2
10/17/22	Nicholas Aleman	Update call with Debtors' Independent Committee	1.0	10
10/17/22	Nicholas Aleman	Draft materials for Debtor's Board of Directors	2.0	10
10/17/22	Nicholas Aleman	Process NDAs and other marketing items	1.0	2
10/18/22	Nicholas Aleman	Update call with Debtors	0.5	4
10/18/22	Nicholas Aleman	Call with potential investor	0.5	2
10/18/22	Nicholas Aleman	Call with potential investor and investor's advisors	1.5	2
10/18/22	Nicholas Aleman	Update call with Debtors	1.5	4
10/18/22	Nicholas Aleman	Process NDAs and other marketing items	1.0	2
10/18/22	Nicholas Aleman	Diligence work for potential investors	2.5	8
10/19/22	Nicholas Aleman	Diligence call with potential investor	2.5	2
10/19/22	Nicholas Aleman	Call with Debtors' advisors to discuss bids	0.5	10
10/19/22	Nicholas Aleman	Call with potential investor	0.5	2
10/19/22	Nicholas Aleman	Call with UCC's advisors	0.5	3
10/19/22	Nicholas Aleman	Diligence call with potential investor	2.0	2
10/19/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/19/22	Nicholas Aleman	Discussions among Jefferies team re: case strategy	0.5	10
10/20/22	Nicholas Aleman	Meeting with Debtors' Management and Committee	1.0	3
10/20/22	Nicholas Aleman	Call with potential investor	0.5	2
10/20/22	Nicholas Aleman	Update call with Debtors' Board of Directors	1.0	4
10/20/22	Nicholas Aleman	Discussions among Jefferies team re: case strategy	0.5	10
10/20/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
10/20/22	Nicholas Aleman	Draft case strategy materials for Debtors and Debtors' advisors	1.5	10
10/20/22	Nicholas Aleman	Process NDAs for potential investors	1.0	2
10/20/22	Nicholas Aleman	Communications with potential investors	1.5	2
10/21/22	Nicholas Aleman	Call with Debtors' management to discuss diligence items	0.5	4



## Jefferies LLC

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/21/22	Nicholas Aleman	Call with potenital investor's advisors	1.0	2
10/21/22	Nicholas Aleman	Diligence call with potential investor	1.0	2
10/21/22	Nicholas Aleman	Bidding procedures hearing	1.0	1
10/21/22	Nicholas Aleman	Diligence call with potential investor	0.5	2
10/23/22	Nicholas Aleman	Call with potential investor	0.5	2
10/23/22	Nicholas Aleman	Call with Debtors regarding potential bidders	0.5	4
10/23/22	Nicholas Aleman	Prep for Finger testimony on Jefferies retention	4.0	5
10/24/22	Nicholas Aleman	Jefferies retention hearing	0.5	1
10/24/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/24/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/24/22	Nicholas Aleman	Call to discuss PMA business with potenital investor	1.0	2
10/24/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/24/22	Nicholas Aleman	Call with potential investor	0.5	2
10/24/22	Nicholas Aleman	Call with potential investor	0.5	2
10/25/22	Nicholas Aleman	Diligence call with the Debtors	0.5	8
10/25/22	Nicholas Aleman	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/25/22	Nicholas Aleman	Diligence call with potenital investor	1.0	2
10/25/22	Nicholas Aleman	Generate sale hearing	0.5	1
10/25/22	Nicholas Aleman	Call with UCC's advisors	0.5	3
10/26/22	Nicholas Aleman	Call with potenital investor	0.5	2
10/26/22	Nicholas Aleman	Remind sales process participants of bid deadline	1.5	2
10/26/22	Nicholas Aleman	Call with potenital investor	0.5	2
10/26/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.5	4
10/26/22	Nicholas Aleman	Call with potential investor's advisors	0.5	2
10/26/22	Nicholas Aleman	Process NDAs	1.0	2
10/26/22	Nicholas Aleman	Call with Debtors' advisors regarding sales process	1.5	10
10/27/22	Nicholas Aleman	Diligence call with potenital investor	1.0	2
10/27/22	Nicholas Aleman	Call with potential investor	0.5	2
10/27/22	Nicholas Aleman	Weekly call with UCC's advisors	1.0	3
10/27/22	Nicholas Aleman	Call with potenital investor and UCC	0.5	2
10/27/22	Nicholas Aleman	Call with Debtors regarding sales process	0.5	4
10/27/22	Nicholas Aleman	Call with Debtors' advisors regarding sales process	0.5	10
10/27/22	Nicholas Aleman	Diligence call with potenital investor	0.5	2
10/27/22	Nicholas Aleman	Analysis of bids received	1.0	2
10/27/22	Nicholas Aleman	Call with Debtors to discuss bids	1.5	4
10/28/22	Nicholas Aleman	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/28/22	Nicholas Aleman	Call with UCC's advisors and NextEra to discuss bids	0.5	3
10/28/22	Nicholas Aleman	Call with UCC's advisors to discuss bids	0.5	3
10/28/22	Nicholas Aleman	Draft process update materials for the Debtors and Debtors' advisors	1.0	4
10/28/22	Nicholas Aleman	Process NDAs for potential investors	0.5	2
10/28/22	Nicholas Aleman	Communications with potential investors	1.0	2
10/28/22	Nicholas Aleman	Facilitate diligence for potenital investors	1.0	2
10/30/22	Nicholas Aleman	Review draft declaration	0.5	1
10/31/22	Nicholas Aleman	Communications with potential investors	1.5	2
10/31/22	Nicholas Aleman	Facilitate diligence for potenital investors	1.0	2
10/31/22	Nicholas Aleman	Process NDAs for potential investors	0.5	2
10/31/22	Nicholas Aleman	Call to discuss bids with Debtors	0.5	4
10/31/22	Nicholas Aleman	Generate sale hearing (continued)	0.5	1
<b>October 1, 2022 - October 31, 2022 Hours for Nicholas Aleman</b>			<b>164.5</b>	
10/03/22	Lars Hultgren	Draft and review CIM	2.5	2
10/03/22	Lars Hultgren	Internal meeting: RFP materials, CIM, NDA process	0.5	10
10/03/22	Lars Hultgren	Diligence log organization / setup	1.0	2
10/04/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process re: sales process	1.0	4

## Jefferies LLC

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/04/22	Lars Hultgren	Internal meeting: review contact list of potential investors	1.0	2
10/04/22	Lars Hultgren	Board update call	1.0	4
10/04/22	Lars Hultgren	VDR management and setup	2.0	2
10/04/22	Lars Hultgren	Adding potential investors to VDR and prepping sale materials	1.0	2
10/05/22	Lars Hultgren	Internal Process Update Calls	1.0	10
10/05/22	Lars Hultgren	Processing investors and data room	1.0	2
10/05/22	Lars Hultgren	Investor call with prospective investor	0.5	2
10/05/22	Lars Hultgren	Testimony preparation	1.0	5
10/05/22	Lars Hultgren	Following up with potential investors	0.5	2
10/06/22	Lars Hultgren	Adding potential investors to VDR and prepping sale materials	3.0	2
10/06/22	Lars Hultgren	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/07/22	Lars Hultgren	NDA Review with potential investor	1.0	2
10/07/22	Lars Hultgren	Investor call with prospective investor	0.5	2
10/07/22	Lars Hultgren	Adding potential investors to VDR	0.5	2
10/07/22	Lars Hultgren	Testimony Prep	0.5	5
10/07/22	Lars Hultgren	Update call with Debtors' advisors	0.5	10
10/07/22	Lars Hultgren	Prepping team for testimony	3.0	5
10/08/22	Lars Hultgren	Prepping team for testimony	4.0	5
10/11/22	Lars Hultgren	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/11/22	Lars Hultgren	NDA Review with potential investor	1.0	2
10/11/22	Lars Hultgren	Communications with potential investors	1.5	2
10/12/22	Lars Hultgren	Investor introduction with prospective investor	0.5	2
10/12/22	Lars Hultgren	Internal call to discuss open workstreams	0.5	10
10/12/22	Lars Hultgren	Diligence call with prospective investor	1.0	2
10/12/22	Lars Hultgren	Marketing items (process NDAs, diligence requests)	2.0	2
10/13/22	Lars Hultgren	Internal Process Update Call	0.5	10
10/13/22	Lars Hultgren	Diligence request organization	1.0	2
10/13/22	Lars Hultgren	Investor call with prospective investor	1.0	2
10/13/22	Lars Hultgren	Preparing process outreach summary	1.0	2
10/14/22	Lars Hultgren	Advisor Process Update/ Discussion call	1.0	2
10/14/22	Lars Hultgren	Diligence calls with prospective investor	1.0	2
10/14/22	Lars Hultgren	Internal call to discuss open workstreams	0.5	10
10/14/22	Lars Hultgren	Diligence request organization	0.5	2
10/15/22	Lars Hultgren	Process overview with prospective investor	1.0	2
10/15/22	Lars Hultgren	Preparation of Board update materials	1.0	2
10/16/22	Lars Hultgren	VDR management and materials prep for potential investors	0.5	2
10/17/22	Lars Hultgren	Investor Outreach for new set of investors	2.0	2
10/17/22	Lars Hultgren	Board process update call	1.0	4
10/17/22	Lars Hultgren	Processing NDAs and data room	0.5	2
10/17/22	Lars Hultgren	Investor diligence calls	1.0	2
10/17/22	Lars Hultgren	Preparation of Board update materials	1.0	10
10/18/22	Lars Hultgren	Investor diligence calls	2.0	2
10/18/22	Lars Hultgren	Management process update meeting	1.0	10
10/18/22	Lars Hultgren	Processing NDAs and data room	1.0	2
10/19/22	Lars Hultgren	Investor diligence calls	2.0	2
10/19/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process re: sales process	1.0	4
10/19/22	Lars Hultgren	Processing NDAs and data room	1.0	2
10/19/22	Lars Hultgren	Discussions among Jefferies team re: case strategy	0.5	10
10/20/22	Lars Hultgren	Board update call	0.5	4
10/20/22	Lars Hultgren	Processing NDAs and data room	0.5	2
10/20/22	Lars Hultgren	Internal call to discuss open workstreams	0.5	10
10/20/22	Lars Hultgren	Processing NDAs and data room	0.5	2
10/20/22	Lars Hultgren	Diligence calls with potential investors	2.0	2
10/21/22	Lars Hultgren	Call with Debtors' management to discuss diligence items	0.5	4

**Jefferies LLC**

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/21/22	Lars Hultgren	Diligence calls with potential investors	2.0	2
10/21/22	Lars Hultgren	Diligence calls with potential investors	0.5	2
10/21/22	Lars Hultgren	Legal advisor catch-up	0.5	10
10/23/22	Lars Hultgren	Diligence calls with potential investors	1.0	2
10/23/22	Lars Hultgren	Processing NDAs and data room	0.5	2
10/24/22	Lars Hultgren	Diligence calls with potential investors	2.0	2
10/24/22	Lars Hultgren	Call to discuss PMA business with potential investor	1.0	2
10/24/22	Lars Hultgren	Processing NDAs and data room	0.5	2
10/25/22	Lars Hultgren	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/25/22	Lars Hultgren	Processing NDAs and data room	1.0	2
10/25/22	Lars Hultgren	Diligence log organization and requests	1.0	2
10/26/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process re: sales process	0.5	4
10/26/22	Lars Hultgren	Diligence calls with potential investors	1.5	2
10/26/22	Lars Hultgren	Sale process catchup with legal advisors	0.5	10
10/26/22	Lars Hultgren	Remind potential investors of bid deadline	0.5	2
10/27/22	Lars Hultgren	Diligence calls with potential investors	2.5	2
10/27/22	Lars Hultgren	Call with Debtors to discuss bids	1.5	4
10/27/22	Lars Hultgren	Processing NDAs and data room	0.5	2
10/27/22	Lars Hultgren	Organization of received bids	1.0	2
10/28/22	Lars Hultgren	Internal workstream catch-up	0.5	10
10/28/22	Lars Hultgren	Sale process update emails	0.5	2
10/28/22	Lars Hultgren	Call with potential investors	0.5	2
10/30/22	Lars Hultgren	Processing NDAs and data room	0.5	2
10/31/22	Lars Hultgren	Court Hearing	0.5	1
<b>October 1, 2022 - October 31, 2022 Hours for Lars Hultgren</b>			<b>83.5</b>	

## Jefferies LLC

November 1, 2022 - November 30, 2022

Date	Banker	Comments	Hours	Category
11/01/22	Jeffrey Finger	Court hearing re: Generate sale	0.5	1
11/02/22	Jeffrey Finger	Discussions with other stakeholders	0.5	2
11/02/22	Jeffrey Finger	Discussions with UCC advisors	0.5	3
11/02/22	Jeffrey Finger	Testimony preparation	0.5	5
11/04/22	Jeffrey Finger	Tri-weekly call with company and advisors re: sales process	1.0	4
11/07/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/08/22	Jeffrey Finger	Discussions with Debtors' advisors re: case strategy	1.0	10
11/09/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.5	10
11/10/22	Jeffrey Finger	Discussions with Debtors' advisors re: case strategy	0.5	10
11/12/22	Jeffrey Finger	Discussion with Debtors' advisors re: case strategy	0.5	10
11/13/22	Jeffrey Finger	Discussions with UCC advisors	0.5	3
11/13/22	Jeffrey Finger	Discussions with Debtors' advisors re: case strategy	0.5	10
11/14/22	Jeffrey Finger	Internal call to discuss open workstreams	0.5	2
11/14/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/15/22	Jeffrey Finger	Auction re: King Mountain	7.0	2
11/16/22	Jeffrey Finger	Court hearing re: Crusoe sale	1.0	1
11/20/22	Jeffrey Finger	Discussions with Debtors' advisors re: case strategy	0.5	10
11/21/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/22/22	Jeffrey Finger	Discussions with Debtors' advisors re: case strategy	0.5	10
11/28/22	Jeffrey Finger	Tri-weekly call with company and advisors re: sales process	1.0	4
11/29/22	Jeffrey Finger	Discussions with UCC advisors	0.5	3
11/30/22	Jeffrey Finger	Tri-weekly call with company and advisors re: sales process	0.5	4
<b>November 1, 2022 - November 30, 2022 Hours for Jeffrey Finger</b>			<b>22.0</b>	

11/01/22	Chris Yonan	Court hearing re: Generate sale	0.5	1
11/02/22	Chris Yonan	Call with potential buyer	0.5	2
11/02/22	Chris Yonan	Discussions with other stakeholders	0.5	2
11/04/22	Chris Yonan	Tri-weekly call with company and advisors re: sales process	1.0	4
11/08/22	Chris Yonan	Call with potential buyer	0.5	2
11/09/22	Chris Yonan	Tri-weekly call with company and advisors re: sales process	1.0	4
11/11/22	Chris Yonan	Discussion with Debtors' advisors re: case strategy	1.0	10
11/12/22	Chris Yonan	Discussion with Debtors' advisors re: case strategy	0.5	10
<b>November 1, 2022 - November 30, 2022 Hours for Chris Yonan</b>			<b>5.5</b>	

11/01/22	Ryan Hamilton	Communications with potential investors	1.5	2
11/01/22	Ryan Hamilton	Court hearing re: Generate sale	0.5	1
11/01/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/02/22	Ryan Hamilton	Communications with potential investors	2.5	2
11/02/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
11/02/22	Ryan Hamilton	Discussions with other stakeholders	0.5	2
11/03/22	Ryan Hamilton	Discussions with UCC advisors	1.0	3
11/03/22	Ryan Hamilton	Communications with potential investors	2.5	2
11/03/22	Ryan Hamilton	Discussions with other stakeholders	0.5	2
11/04/22	Ryan Hamilton	Communications with potential investors	4.0	2
11/04/22	Ryan Hamilton	Discussions with other stakeholders	1.0	2
11/04/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	1.0	10
11/06/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	1.0	10
11/07/22	Ryan Hamilton	Communications with potential investors	1.0	2
11/07/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/07/22	Ryan Hamilton	Discussions with other stakeholders	0.5	2
11/08/22	Ryan Hamilton	Communications with potential investors	2.0	2
11/08/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	1.0	10
11/08/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
11/09/22	Ryan Hamilton	Communications with potential investors	3.0	2

## Jefferies LLC

November 1, 2022 - November 30, 2022

Date	Banker	Comments	Hours	Category
11/09/22	Ryan Hamilton	Review feedback from potential investor	1.5	2
11/09/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.5	10
11/09/22	Ryan Hamilton	Discussions with other stakeholders	1.0	2
11/09/22	Ryan Hamilton	Communications with creditors	1.0	3
11/10/22	Ryan Hamilton	Communications with potential investors	4.5	2
11/10/22	Ryan Hamilton	Discussions with UCC advisors	1.0	3
11/10/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/11/22	Ryan Hamilton	Communications with potential investors	1.5	2
11/11/22	Ryan Hamilton	Discussions with other stakeholders	0.5	2
11/11/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/12/22	Ryan Hamilton	Communications with potential investors	1.0	2
11/12/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/13/22	Ryan Hamilton	Communications with potential investors	3.0	2
11/13/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/13/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
11/14/22	Ryan Hamilton	Communications with potential investors	3.5	2
11/14/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/15/22	Ryan Hamilton	Communications with potential investors	5.0	2
11/15/22	Ryan Hamilton	Auction re: King Mountain	7.0	2
11/16/22	Ryan Hamilton	Discussions with Debtors	1.5	10
11/16/22	Ryan Hamilton	Court hearing re: Crusoe sale	1.0	1
11/16/22	Ryan Hamilton	Communications with potential investors	1.0	2
11/16/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/17/22	Ryan Hamilton	Discussions with UCC advisors	1.0	3
11/18/22	Ryan Hamilton	Discussions among Jefferies team re: case admin	0.5	1
11/18/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/18/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/20/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/21/22	Ryan Hamilton	Review court filings	2.0	6
11/21/22	Ryan Hamilton	Communications with potential investors	1.0	2
11/21/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/22/22	Ryan Hamilton	Court hearing re: Foundry sale	1.0	1
11/22/22	Ryan Hamilton	Communications with potential investors	0.5	2
11/22/22	Ryan Hamilton	Review feedback from potential investor	0.5	2
11/22/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/25/22	Ryan Hamilton	Discussions with UCC advisors	1.0	3
11/28/22	Ryan Hamilton	Communications with potential investors	1.0	2
11/28/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/29/22	Ryan Hamilton	Review of court filings	1.5	1
11/29/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
11/29/22	Ryan Hamilton	Court hearing re: King Mountain sale	0.5	1
11/30/22	Ryan Hamilton	Communications with potential investors	1.0	2
11/30/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
<b>November 1, 2022 - November 30, 2022 Hours for Ryan Hamilton</b>			<b>83.0</b>	
11/01/22	Raphael Jay Ramirez	Investor diligence questions	3.0	2
11/02/22	Raphael Jay Ramirez	Investor diligence questions	0.5	2
11/02/22	Raphael Jay Ramirez	Catchup with the UCC advisor	0.5	3
11/02/22	Raphael Jay Ramirez	Investor diligence calls	2.0	2
11/02/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	1.0	4
11/03/22	Raphael Jay Ramirez	Investor diligence calls	1.5	2
11/03/22	Raphael Jay Ramirez	Investor diligence questions	3.0	2
11/04/22	Raphael Jay Ramirez	Investor diligence calls	2.0	2
11/04/22	Raphael Jay Ramirez	Upload files on VDR	1.5	2

## Jefferies LLC

November 1, 2022 - November 30, 2022

Date	Banker	Comments	Hours	Category
11/05/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	1.0	4
11/05/22	Raphael Jay Ramirez	Investor diligence questions	2.0	2
11/06/22	Raphael Jay Ramirez	Investor diligence questions	5.0	2
11/07/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	1.0	4
11/07/22	Raphael Jay Ramirez	Review Disclosure Statement	1.0	1
11/07/22	Raphael Jay Ramirez	Investor diligence questions	2.0	2
11/08/22	Raphael Jay Ramirez	Discussion with Debtors' advisors re: case strategy	1.0	10
11/08/22	Raphael Jay Ramirez	Catchup with the UCC advisor	0.5	3
11/08/22	Raphael Jay Ramirez	Investor diligence questions	2.0	2
11/09/22	Raphael Jay Ramirez	Review feedback from potential investor	0.5	2
11/09/22	Raphael Jay Ramirez	Investor diligence call	0.5	2
11/09/22	Raphael Jay Ramirez	Processing NDAs and data room	0.5	2
11/09/22	Raphael Jay Ramirez	Processing NDAs and data room	0.5	2
11/09/22	Raphael Jay Ramirez	Investor diligence questions	2.0	2
11/10/22	Raphael Jay Ramirez	Investor diligence call	1.0	2
11/11/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	1.0	4
11/11/22	Raphael Jay Ramirez	Discussion with Debtors' advisors re: case strategy	0.5	10
11/11/22	Raphael Jay Ramirez	Discussion call with USBTC	0.5	2
11/11/22	Raphael Jay Ramirez	Investor diligence questions	0.5	2
11/12/22	Raphael Jay Ramirez	Discussion with Debtors' advisors re: case strategy	0.5	10
11/12/22	Raphael Jay Ramirez	Investor diligence calls	1.0	2
11/13/22	Raphael Jay Ramirez	Investor diligence calls	1.0	2
11/13/22	Raphael Jay Ramirez	Discussion with Debtors' management and advisors re: case strategy	0.5	4
11/13/22	Raphael Jay Ramirez	Discussions with Debtors' advisors re: case strategy	0.5	10
11/14/22	Raphael Jay Ramirez	Investor diligence call / discussion	1.5	2
11/15/22	Raphael Jay Ramirez	Investor diligence questions	1.0	8
11/15/22	Raphael Jay Ramirez	Pre-auction update call	0.5	10
11/16/22	Raphael Jay Ramirez	Investor diligence call / discussion	1.5	2
11/18/22	Raphael Jay Ramirez	Facilitate investor due diligence	2.0	8
11/20/22	Raphael Jay Ramirez	Bid processing and organization	0.5	2
11/21/22	Raphael Jay Ramirez	Processing NDAs and data room	1.0	2
11/21/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	1.0	4
11/21/22	Raphael Jay Ramirez	Investor diligence call / discussion	0.5	2
11/22/22	Raphael Jay Ramirez	Discussions with Debtors' advisors re: case strategy	0.5	10
11/22/22	Raphael Jay Ramirez	Court Hearing - Sale	1.0	1
11/28/22	Raphael Jay Ramirez	Investor diligence call / discussion	1.0	2
11/28/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	1.0	4
11/29/22	Raphael Jay Ramirez	Discussion with Debtors' advisors re: case strategy	1.0	10
11/30/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	0.5	4
<b>November 1, 2022 - November 30, 2022 Hours for Raphael Jay Ramirez</b>			<b>56.0</b>	
11/01/22	Nicholas Aleman	Court hearing - Generate sale	0.5	1
11/01/22	Nicholas Aleman	Call with potential investor	0.5	2
11/01/22	Nicholas Aleman	Bi-weekly call with Debtors' advisors re: case strategy	0.5	10
11/01/22	Nicholas Aleman	Facilitate investor due diligence	1.0	8
11/01/22	Nicholas Aleman	Process NDAs for potential investors	0.5	2
11/01/22	Nicholas Aleman	Communications with potential investors	1.0	2
11/02/22	Nicholas Aleman	Call with UCC advisors	0.5	3
11/02/22	Nicholas Aleman	Call with potential investor	0.5	2
11/02/22	Nicholas Aleman	Call with Paul Hastings and other stakeholders	0.5	2
11/02/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
11/02/22	Nicholas Aleman	Call with potential investor	0.5	2
11/03/22	Nicholas Aleman	Call with UCC advisors	1.0	3
11/03/22	Nicholas Aleman	Call with potential investor	1.0	2



## Jefferies LLC

November 1, 2022 - November 30, 2022

Date	Banker	Comments	Hours	Category
11/03/22	Nicholas Aleman	Call with potential investor	0.5	2
11/03/22	Nicholas Aleman	Diligence call with potential investor	1.0	2
11/04/22	Nicholas Aleman	Call with potential investor	0.5	2
11/04/22	Nicholas Aleman	Discussion with Debtors' advisors re: case strategy	0.5	10
11/04/22	Nicholas Aleman	Call with UCC advisors	0.5	3
11/04/22	Nicholas Aleman	Call with potential investor	0.5	2
11/04/22	Nicholas Aleman	Diligence call with potential investor	0.5	2
11/04/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
11/06/22	Nicholas Aleman	Analysis of bids and available assets	3.0	2
11/07/22	Nicholas Aleman	Call with potential investor	0.5	2
11/07/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
11/07/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
11/07/22	Nicholas Aleman	Process NDAs for potential investors	0.5	2
11/07/22	Nicholas Aleman	Review and facilitate diligence for potential investors	1.0	10
11/07/22	Nicholas Aleman	Review draft disclosure statement	0.5	1
11/08/22	Nicholas Aleman	Call with UCC advisors	0.5	3
11/08/22	Nicholas Aleman	Discussion with Debtors' advisors re: case strategy	1.0	10
11/09/22	Nicholas Aleman	Review feedback from potential investor	1.5	2
11/09/22	Nicholas Aleman	Diligence call with potential investor	0.5	2
11/09/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.5	4
11/10/22	Nicholas Aleman	Call with potential investor	0.5	2
11/10/22	Nicholas Aleman	Call with potential investor	0.5	2
11/10/22	Nicholas Aleman	Call with UCC advisors	1.0	3
11/10/22	Nicholas Aleman	Diligence call with potential investor	1.0	2
11/11/22	Nicholas Aleman	Discussion with Debtors' advisors re: case strategy	0.5	10
11/11/22	Nicholas Aleman	Call with Debtors' Board of Directors	1.0	4
11/11/22	Nicholas Aleman	Call with potential investor	0.5	2
11/11/22	Nicholas Aleman	Administrative work for Auction logistics	1.0	2
11/12/22	Nicholas Aleman	Call with potential investor	0.5	2
11/12/22	Nicholas Aleman	Facilitate investor due diligence	1.0	2
11/12/22	Nicholas Aleman	Discussion with Debtors' advisors re: case strategy	0.5	10
11/13/22	Nicholas Aleman	Facilitate investor due diligence	1.5	2
11/13/22	Nicholas Aleman	Discussion with Debtors' advisors re: case strategy	0.5	10
11/13/22	Nicholas Aleman	Diligence call with potential investor	2.0	2
11/13/22	Nicholas Aleman	Discussion with Debtors' management and advisors re: case strategy	0.5	10
11/13/22	Nicholas Aleman	Call with UCC advisors	0.5	3
11/14/22	Nicholas Aleman	Diligence call with potential investor	0.5	2
11/14/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
11/14/22	Nicholas Aleman	Communications with potential investors	1.5	2
11/15/22	Nicholas Aleman	Call with potential investor	0.5	2
11/15/22	Nicholas Aleman	Call with UCC advisors and other stakeholders re: Auction	0.5	2
11/15/22	Nicholas Aleman	Call with potential investor	1.0	2
11/15/22	Nicholas Aleman	Auction for King Mountain (JV) interests	7.0	2
11/16/22	Nicholas Aleman	Call with Debtors' Board of Directors	1.5	4
11/16/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
11/16/22	Nicholas Aleman	Call with potential investor	0.5	2
11/16/22	Nicholas Aleman	Call with potential investor	0.5	2
11/16/22	Nicholas Aleman	Facilitate investor due diligence	1.0	8
11/16/22	Nicholas Aleman	Communications with potential investors	1.0	2
11/17/22	Nicholas Aleman	Call with UCC advisors	1.0	3
11/18/22	Nicholas Aleman	Call with Jefferies team re: case admin.	0.5	1
11/18/22	Nicholas Aleman	Discussion with Debtors' advisors re: case strategy	0.5	10
11/18/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
11/21/22	Nicholas Aleman	Call with potential investor	0.5	2

## Jefferies LLC

November 1, 2022 - November 30, 2022

Date	Banker	Comments	Hours	Category
11/21/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
11/22/22	Nicholas Aleman	Foundry sale hearing	1.0	1
11/25/22	Nicholas Aleman	Call with UCC advisors	1.0	3
11/28/22	Nicholas Aleman	Call with potential investor	0.5	2
11/28/22	Nicholas Aleman	Discussion with Debtors' advisors re: case strategy	0.5	10
11/28/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
11/29/22	Nicholas Aleman	Call with UCC advisors	0.5	3
11/29/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
11/29/22	Nicholas Aleman	King Mountain sale hearing	0.5	1
11/30/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
<b>November 1, 2022 - November 30, 2022 Hours for Nicholas Aleman</b>			<b>66.5</b>	
11/01/22	Lars Hultgren	Processing NDAs and data room	0.5	2
11/01/22	Lars Hultgren	Investor diligence questions	0.5	2
11/02/22	Lars Hultgren	Investor diligence questions	0.5	2
11/02/22	Lars Hultgren	Processing NDAs and data room	0.5	2
11/02/22	Lars Hultgren	Catchup with the UCC advisor	0.5	3
11/02/22	Lars Hultgren	Investor diligence calls	2.0	2
11/02/22	Lars Hultgren	Organization of bids and updating Company on bids	0.5	4
11/02/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process	1.0	4
11/03/22	Lars Hultgren	Investor diligence calls	1.5	2
11/04/22	Lars Hultgren	Remind potential investors of changed auction date	0.5	2
11/04/22	Lars Hultgren	Investor diligence calls	2.0	2
11/04/22	Lars Hultgren	Call with potential investor	0.5	2
11/04/22	Lars Hultgren	Discussion with Debtors' advisors re: case strategy	0.5	10
11/05/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process	1.0	2
11/07/22	Lars Hultgren	Processing NDAs and data room	1.0	2
11/07/22	Lars Hultgren	Internal call to discuss open workstreams	0.5	10
11/07/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process	1.0	4
11/08/22	Lars Hultgren	Discussion with Debtors' advisors re: case strategy	1.0	10
11/08/22	Lars Hultgren	Investor diligence questions	2.0	2
11/08/22	Lars Hultgren	Catchup with the UCC advisor	0.5	3
11/08/22	Lars Hultgren	Diligence log tracking and organization	1.0	2
11/09/22	Lars Hultgren	Review feedback from potential investor	0.5	2
11/09/22	Lars Hultgren	Investor diligence call	0.5	2
11/09/22	Lars Hultgren	Diligence log tracking and organization	1.5	2
11/09/22	Lars Hultgren	Processing NDAs and data room	0.5	2
11/10/22	Lars Hultgren	Investor diligence call	1.0	2
11/10/22	Lars Hultgren	Diligence log tracking and organization	2.0	2
11/10/22	Lars Hultgren	Processing NDAs and data room	0.5	2
11/11/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process	1.0	4
11/11/22	Lars Hultgren	Discussion with Debtors' advisors re: case strategy	0.5	10
11/11/22	Lars Hultgren	Discussion call with UCBTC	0.5	2
11/11/22	Lars Hultgren	Investor diligence questions	0.5	2
11/11/22	Lars Hultgren	Organizing auction attendees	0.5	1
11/12/22	Lars Hultgren	Discussion with Debtors' advisors re: case strategy	0.5	10
11/12/22	Lars Hultgren	Investor diligence calls	1.0	2
11/13/22	Lars Hultgren	Investor diligence calls	1.0	2
11/13/22	Lars Hultgren	Discussion with Debtors' management and advisors re: case strategy	0.5	4
11/13/22	Lars Hultgren	Discussions with Debtors' advisors re: case strategy	0.5	10
11/14/22	Lars Hultgren	Investor diligence call / discussion	1.5	2
11/15/22	Lars Hultgren	Investor diligence questions	1.0	8
11/15/22	Lars Hultgren	Pre-auction update call	0.5	10
11/16/22	Lars Hultgren	Investor diligence call / discussion	1.5	2



**Jefferies LLC**

November 1, 2022 - November 30, 2022

Date	Banker	Comments	Hours	Category
11/18/22	Lars Hultgren	Facilitate investor due diligence	2.0	8
11/19/22	Lars Hultgren	Processing NDAs and data room	0.5	2
11/20/22	Lars Hultgren	Bid processing and organization	0.5	2
11/21/22	Lars Hultgren	Processing NDAs and data room	1.0	2
11/21/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process	1.0	4
11/21/22	Lars Hultgren	Investor diligence call / discussion	0.5	2
11/22/22	Lars Hultgren	Discussions with Debtors' advisors re: case strategy	0.5	10
11/22/22	Lars Hultgren	Court Hearing - Sale	1.0	1
11/28/22	Lars Hultgren	Investor diligence call / discussion	1.0	2
11/28/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process	1.0	4
11/29/22	Lars Hultgren	Discussion with Debtors' advisors re: case strategy	1.0	10
11/30/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process	0.5	4
<b>November 1, 2022 - November 30, 2022 Hours for Lars Hultgren</b>			<b>47.0</b>	

**Exhibit B**

**Expense Detail**

## Postpetition Expense Detail

Professional	User Date	Amount (\$)	Expense Description
NICHOLAS ALEMAN	9/22/2022	\$23.94	TRANSPORTATION
NICHOLAS ALEMAN	9/22/2022	\$25.00	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/23/2022	\$24.55	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	9/23/2022	\$24.99	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	9/23/2022	\$38.99	TRANSPORTATION
NICHOLAS ALEMAN	9/23/2022	\$41.97	TRANSPORTATION
RAPHAEL JAY RAMIREZ	9/23/2022	\$45.94	TRANSPORTATION
Nicholas Aleman	9/23/2022	\$173.00	PRESENTATION SERVICES
NICHOLAS ALEMAN	9/24/2022	\$24.67	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/25/2022	\$24.98	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/26/2022	\$24.70	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	9/26/2022	\$24.97	EMPLOYEE MEAL
RYAN HAMILTON	9/26/2022	\$25.00	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/27/2022	\$23.44	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	9/27/2022	\$24.84	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/27/2022	\$24.95	TRANSPORTATION
RAPHAEL JAY RAMIREZ	9/28/2022	\$24.75	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/28/2022	\$25.00	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/28/2022	\$27.53	TRANSPORTATION
NICHOLAS ALEMAN	9/29/2022	\$24.85	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	9/29/2022	\$24.95	EMPLOYEE MEAL
NICHOLAS ALEMAN	9/29/2022	\$26.43	TRANSPORTATION
NICHOLAS ALEMAN	9/30/2022	\$25.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	9/30/2022	\$26.99	TRANSPORTATION
NICHOLAS ALEMAN	9/30/2022	\$64.99	TRANSPORTATION
SIDLEY AUSTIN LLP	9/30/2022	\$10,252.50	LEGAL FEES
RAPHAEL JAY RAMIREZ	10/1/2022	\$33.99	TRANSPORTATION
NICHOLAS ALEMAN	10/2/2022	\$6.49	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/2/2022	\$24.50	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/2/2022	\$24.78	EMPLOYEE MEAL
LARS HULTGREN	10/3/2022	\$24.01	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/3/2022	\$24.94	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/3/2022	\$25.00	EMPLOYEE MEAL
LARS HULTGREN	10/4/2022	\$11.94	TRANSPORTATION
NICHOLAS ALEMAN	10/4/2022	\$22.91	TRANSPORTATION
LARS HULTGREN	10/4/2022	\$23.97	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/4/2022	\$24.93	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/4/2022	\$24.94	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/4/2022	\$29.94	TRANSPORTATION
JEFFREY FINGER	10/4/2022	\$114.25	AIRFARE
LARS HULTGREN	10/5/2022	\$11.92	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/5/2022	\$22.12	EMPLOYEE MEAL
LARS HULTGREN	10/5/2022	\$24.77	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/5/2022	\$40.90	TRANSPORTATION
RYAN HAMILTON	10/5/2022	\$98.85	TRANSPORTATION
LARS HULTGREN	10/6/2022	\$11.94	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/6/2022	\$24.85	EMPLOYEE MEAL

Professional	User Date	Amount (\$)	Expense Description
NICHOLAS ALEMAN	10/6/2022	\$25.00	EMPLOYEE MEAL
RYAN HAMILTON	10/7/2022	\$22.75	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/7/2022	\$23.98	TRANSPORTATION
NICHOLAS ALEMAN	10/7/2022	\$24.41	EMPLOYEE MEAL
RYAN HAMILTON	10/7/2022	\$110.80	TRANSPORTATION
NICHOLAS ALEMAN	10/8/2022	\$25.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/9/2022	\$24.91	EMPLOYEE MEAL
JEFFREY FINGER	10/10/2022	\$4.00	INTERNET ACCESS FEES
JEFFREY FINGER	10/10/2022	\$17.50	AIRFARE
RAPHAEL JAY RAMIREZ	10/10/2022	\$22.59	EMPLOYEE MEAL
RYAN HAMILTON	10/10/2022	\$24.47	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/10/2022	\$25.00	EMPLOYEE MEAL
JEFFREY FINGER	10/10/2022	\$249.50	HOTEL & ACCOMODATIONS
NICHOLAS ALEMAN	10/11/2022	\$22.93	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/11/2022	\$24.85	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/11/2022	\$27.11	TRANSPORTATION
RYAN HAMILTON	10/11/2022	\$88.95	TRANSPORTATION
RAPHAEL JAY RAMIREZ	10/12/2022	\$45.98	TRANSPORTATION
JEFFREY FINGER	10/13/2022	\$4.00	INTERNET ACCESS FEES
JEFFREY FINGER	10/13/2022	\$32.44	HOTEL & ACCOMODATIONS
NICHOLAS ALEMAN	10/15/2022	\$23.47	EMPLOYEE MEAL
RYAN HAMILTON	10/17/2022	\$25.00	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/17/2022	\$25.00	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/18/2022	\$22.93	TRANSPORTATION
NICHOLAS ALEMAN	10/18/2022	\$24.85	EMPLOYEE MEAL
RYAN HAMILTON	10/18/2022	\$116.46	TRANSPORTATION
NICHOLAS ALEMAN	10/19/2022	\$24.97	EMPLOYEE MEAL
NICHOLAS ALEMAN	10/19/2022	\$49.39	TRANSPORTATION
NICHOLAS ALEMAN	10/20/2022	\$48.24	TRANSPORTATION
LARS HULTGREN	10/25/2022	\$11.99	TRANSPORTATION
RYAN HAMILTON	10/26/2022	\$22.46	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	10/26/2022	\$25.00	EMPLOYEE MEAL
LARS HULTGREN	10/27/2022	\$25.00	EMPLOYEE MEAL
SIDLEY AUSTIN LLP	10/31/2022	\$25,072.50	LEGAL FEES
CHRISTOPHER YONAN	11/1/2022	\$12.36	TRANSPORTATION
CHRISTOPHER YONAN	11/1/2022	\$14.16	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/1/2022	\$32.93	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/2/2022	\$28.04	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/3/2022	\$27.54	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/4/2022	\$24.68	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	11/4/2022	\$30.89	TRANSPORTATION
NICHOLAS ALEMAN	11/6/2022	\$24.83	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	11/6/2022	\$34.80	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/6/2022	\$37.96	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/7/2022	\$24.89	EMPLOYEE MEAL
NICHOLAS ALEMAN	11/7/2022	\$25.00	EMPLOYEE MEAL
LARS HULTGREN	11/8/2022	\$23.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	11/8/2022	\$24.26	EMPLOYEE MEAL
LARS HULTGREN	11/8/2022	\$25.00	EMPLOYEE MEAL
RAPHAEL JAY RAMIREZ	11/8/2022	\$30.44	TRANSPORTATION
LARS HULTGREN	11/9/2022	\$11.99	TRANSPORTATION
RAPHAEL JAY RAMIREZ	11/9/2022	\$38.49	TRANSPORTATION
LARS HULTGREN	11/10/2022	\$24.00	EMPLOYEE MEAL
LARS HULTGREN	11/10/2022	\$32.95	TRANSPORTATION
RYAN HAMILTON	11/11/2022	\$8.00	INTERNET ACCESS FEES
RYAN HAMILTON	11/14/2022	\$8.00	INTERNET ACCESS FEES
SIDLEY AUSTIN LLP	11/30/2022	\$8,145.00	LEGAL FEES
<b>Total Expense</b>		<b>\$46,823.50</b>	

# SIDLEY

**SIDLEY AUSTIN LLP**  
ONE SOUTH DEARBORN  
CHICAGO, IL 60603  
(312) 853 7000  
(312) 853 7036 FAX

AMERICA • ASIA PACIFIC • EUROPE

**PERSONAL & CONFIDENTIAL**

October 31, 2022

FEDERAL ID: 36-4474078

Ref: TAL/rmf

**Incurred By:**

Jefferies LLC  
520 Madison Avenue  
New York, NY 10022

PLEASE INDICATE INVOICE  
NUMBER ON REMITTANCE  
Invoice Number: IN00122050411  
Client Matter: 055734-31420

Reference No.: 7636

For professional services rendered through September 30, 2022 re Compute North

**Invoice Currency USD**

Fees

\$10,252.50

**Total Due This Bill**

**\$10,252.50**

MR TA Labuda - Partner

Remit Check Payments To:  
Sidley Austin LLP  
P.O. Box 0642  
Chicago, Illinois 60690

Remit Electronic Payments To:  
Sidley Austin LLP



Payment is Due within 30 Days of Receipt of Invoice

SIDLEY AUSTIN LLP

Invoice Number: IN00122050411

Compute North

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## TIME DETAIL

Date	Name	Narrative	Hours
09/23/22	R Fink	Emails with Jefferies re Compute North retention documents	0.10
09/23/22	R Fink	Emails with Paul Hastings re Jefferies/Compute North retention	0.20
09/24/22	R Fink	Confer with Paul Hastings re Jefferies retention application timeline	0.10
09/24/22	R Fink	Emails with T. Labuda and Paul Hastings re Jefferies retention documents	0.10
09/24/22	R Fink	Draft Jefferies/Compute North retention documents	2.70
09/25/22	R Fink	Draft Jefferies/Compute North retention application	0.90
09/26/22	R Fink	Draft Jefferies/Compute North retention application	0.60
09/26/22	R Fink	Emails with Jefferies re Compute North retention application	0.10
09/26/22	TA Labuda	Emails with Fink and client team re retention documents	0.10
09/27/22	R Fink	Emails with Paul Hastings re Jefferies/Compute North retention documents	0.20
09/27/22	R Fink	Confer with T. Labuda re Jefferies/Compute North retention documents	0.20
09/27/22	R Fink	Emails with Jefferies team re Compute North retention application	0.20
09/27/22	R Fink	Confer with Jefferies re Compute North retention application	0.10
09/27/22	R Fink	Revise Jefferies/Compute North retention application	0.80
09/27/22	TA Labuda	Review revised retention documents	0.30
09/27/22	TA Labuda	Emails with Fink and client re prepetition expenses	0.10
09/27/22	TA Labuda	Conference and emails with Fink re prepetition payment history	0.10
09/28/22	R Fink	Confer with T. Labuda re Jefferies/Compute North retention documents	0.10
09/28/22	R Fink	Confer with Jefferies re Compute North retention documents	0.10
09/28/22	R Fink	Revise Jefferies/Compute North retention documents	0.30
09/28/22	R Fink	Emails with Jefferies and Paul Hastings re Compute North retention documents	0.20
09/28/22	TA Labuda	Review revised retention documents	0.30
09/28/22	TA Labuda	Emails with Fink and client re revised retention documents	0.10
09/29/22	R Fink	Review Paul Hastings comments to Jefferies/Compute North retention documents	0.40
09/29/22	TA Labuda	Emails with Fink re PH outreach and filing issues	0.10
09/30/22	R Fink	Revise Jefferies/Compute North retention documents	1.00
09/30/22	R Fink	Emails with Jefferies and Paul Hastings re Compute North retention documents	0.40
09/30/22	R Fink	Confer with T. Labuda re Jefferies/Compute North retention documents	0.20
09/30/22	TA Labuda	Review comments on retention documents	0.30
09/30/22	TA Labuda	Emails and conference with Fink re comments on retention documents	0.10
09/30/22	TA Labuda	Conference with Fink re Citigroup crediting	0.10
09/30/22	TA Labuda	Review revised retention documents	0.40

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Invoice Number: IN00122050411

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
09/30/22	TA Labuda	Conference with Finger re Citigroup crediting	0.10
09/30/22	TA Labuda	Conference and emails with Fink re revised retention documents	0.20
		<b>Total Hours</b>	<hr/> <b>11.30</b>

# SIDLEY

**SIDLEY AUSTIN LLP**  
ONE SOUTH DEARBORN  
CHICAGO, IL 60603  
(312) 853 7000  
(312) 853 7036 FAX

AMERICA • ASIA PACIFIC • EUROPE

**PERSONAL & CONFIDENTIAL**

November 15, 2022

FEDERAL ID: 36-4474078

Ref: TAL/rmf

**Incurred By:**

Jefferies LLC  
520 Madison Avenue  
New York, NY 10022

PLEASE INDICATE INVOICE  
NUMBER ON REMITTANCE  
Invoice Number: IN00122055359  
Client Matter: 055734-31420

Reference No.: 7636

For professional services rendered through October 31, 2022 re Compute North

**Invoice Currency USD**

Fees

\$25,072.50

**Total Due This Bill**

**\$25,072.50**

MR TA Labuda - Partner

Remit Check Payments To:  
Sidley Austin LLP  
P.O. Box 0642  
Chicago, Illinois 60690

Remit Electronic Payments To:  
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Payment is Due within 30 Days of Receipt of Invoice



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Invoice Number: IN00122055359

Compute North

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## TIME DETAIL

<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
10/02/22	R Fink	Revise Jefferies/Compute North retention documents	0.40
10/02/22	TA Labuda	Emails with Finger re revised retention documents	0.10
10/02/22	TA Labuda	Emails and conference with Fink re revised retention documents	0.10
10/03/22	R Fink	Confer with Paul Hastings re Jefferies/Compute North retention documents	0.10
10/03/22	R Fink	Emails with Paul Hastings, Jefferies and T. Labuda re Jefferies/Compute North retention documents	0.40
10/03/22	TA Labuda	Emails and conference with Fink re outreach to PH on final letter and retention documents	0.20
10/03/22	TA Labuda	Emails with client team re final letter	0.10
10/04/22	R Fink	Review and revise Jefferies/Compute North bid procedures motion	1.00
10/04/22	R Fink	Emails with Jefferies re Compute North retention documents	0.10
10/04/22	TA Labuda	Emails with Hamilton re draft bidding procedures declaration	0.10
10/04/22	TA Labuda	Review draft bid procedures declaration	0.30
10/05/22	R Fink	Confer with T. Labuda re Jefferies/Compute North bid procedures declaration	0.30
10/05/22	R Fink	Review and revise Jefferies/Compute North bid procedures declaration	0.90
10/05/22	R Fink	Emails with Jefferies re Compute North bid procedures declaration	0.30
10/05/22	TA Labuda	Emails with client and Fink re declaration revisions	0.20
10/05/22	TA Labuda	Conference with Fink re declaration comments	0.20
10/05/22	TA Labuda	Review revised declaration	0.20
10/05/22	TA Labuda	Emails and conference with Fink re revised declaration	0.10
10/05/22	TA Labuda	Review and comment on draft bid procedures declaration	0.50
10/05/22	TA Labuda	Emails with client re additional declaration comments	0.10
10/06/22	R Fink	Emails with Jefferies re Compute North bid procedures declaration	0.10
10/06/22	R Fink	Review and revise Jefferies/Compute North bid procedures declaration	0.40
10/06/22	TA Labuda	Emails with client re further declaration revisions	0.10
10/06/22	TA Labuda	Review declaration revisions	0.10
10/10/22	TA Labuda	Conference with Finger and Hamilton re hearing preparation	0.20
10/11/22	R Fink	Emails with T. Labuda, Paul Hastings and Jefferies re Compute North retention	0.20
10/11/22	TA Labuda	Emails with client team re Marathon connection	0.40
10/11/22	TA Labuda	Review Marathon objection and hearing reports	0.40
10/11/22	TA Labuda	Emails with Fink and PH team re response to Marathon	0.10
10/12/22	R Fink	Emails with T. Labuda, Paul Hastings and UST re Marathon objection	0.10
10/12/22	R Fink	Confer with T. Labuda and Paul Hastings (in part) re Marathon objection	0.40
10/12/22	TA Labuda	Emails with PH team and UST re Marathon objection	0.10
10/12/22	TA Labuda	Conference with DeSpirito re response to Marathon objection	0.10
10/12/22	TA Labuda	Conference with Finger re Marathon objection	0.10

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Compute North

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
10/12/22	TA Labuda	Review and analyze Marathon connection issues	0.40
10/12/22	TA Labuda	Conference with Fink re supplemental declaration	0.10
10/12/22	TA Labuda	Conference with Paul Hastings team re Marathon retention objection and responses thereto	0.50
10/13/22	R Fink	Emails with T. Labuda and Jefferies re Compute North supplemental declaration	0.10
10/13/22	R Fink	Draft Jefferies/Compute North supplemental declaration	0.90
10/13/22	R Fink	Conference with Sidley, Paul Hastings and UST re Compute North/Jefferies	0.10
10/13/22	TA Labuda	Conference with PH team re hearing update	0.10
10/13/22	TA Labuda	Emails with client team re supplemental declaration	0.20
10/13/22	TA Labuda	Confer with Fink re supplemental declaration	0.10
10/13/22	TA Labuda	Conference with PH and UST teams re Marathon connections	0.30
10/13/22	TA Labuda	Conference with Finger re Marathon objection and retention hearing	0.10
10/13/22	TA Labuda	Conference with PH team re Marathon duologue	0.20
10/13/22	TA Labuda	Review and comment on supplemental declaration	0.40
10/14/22	R Fink	Emails with T. Labuda, Jefferies and Paul Hastings re Compute North supplemental declaration	0.20
10/14/22	R Fink	Finalize Jefferies/Compute North supplemental declaration	0.10
10/14/22	TA Labuda	Emails with Paul Hastings team re hearing issues	0.20
10/14/22	TA Labuda	Emails with Fink and Paul Hastings re supplemental declaration	0.10
10/14/22	TA Labuda	Emails with DeSpirito and Fink re supplemental declaration	0.10
10/14/22	TA Labuda	Review declaration comments	0.10
10/15/22	TA Labuda	Emails with Finger re potential retention objections	0.10
10/16/22	TA Labuda	Emails with deal team re potential objections and comps and declaration precedent	0.20
10/17/22	TA Labuda	Emails with Finger re UCC comments on fees	0.20
10/18/22	TA Labuda	Emails with Finger re UCC retention negotiations	0.20
10/20/22	R Fink	Confer with T. Labuda re Jefferies/Compute North retention	0.10
10/21/22	R Fink	Revise Jefferies/Compute North retention order	1.00
10/21/22	R Fink	Emails with T. Labuda and Jefferies re Compute North retention order	0.20
10/21/22	TA Labuda	Emails and conference with Finger re retention hearing preparation	0.10
10/21/22	TA Labuda	Review and comment on revised retention order	0.50
10/21/22	TA Labuda	Emails and conference with Hamilton re UCC settlement terms	0.30
10/21/22	TA Labuda	Conference with Fink re UCC settlement terms	0.20
10/22/22	R Fink	Confer with T. Labuda re Jefferies/Compute North retention order	0.20
10/22/22	R Fink	Emails with Jefferies and Paul Hastings re Compute North retention order	0.20
10/22/22	R Fink	Revise Jefferies/Compute North retention order	0.20
10/23/22	R Fink	Draft R.Fink pro hac vice application and emails with M. Quejada re same	0.20
10/24/22	R Fink	Confer with T. Labuda and Paul Hastings (in part) re Jefferies/Compute North retention hearing	0.30

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<b>Date</b>	<b>Name</b>	<b>Narrative</b>	<b>Hours</b>
10/24/22	R Fink	Attend Jefferies/Compute North retention hearing	0.50
10/24/22	R Fink	Prepare for Jefferies/Compute North retention hearing	0.90
10/24/22	R Fink	Emails with Paul Hastings and T. Labuda re Jefferies/Compute North retention hearing	0.20
10/24/22	TA Labuda	Emails and conference with Fink re retention hearing results	0.20
10/24/22	TA Labuda	Emails and conference with Fink re retention hearing preparation	0.50
10/24/22	M Quejada	Finalize and file motion for admission pro hac vice of R. Fink	0.30
10/28/22	TA Labuda	Emails with Finger re retention terms	0.10
10/30/22	R Fink	Emails with Jefferies and Paul Hastings re Compute North sale declaration	0.10
10/30/22	R Fink	Review Jefferies/Compute North sale declaration	0.40
10/30/22	R Fink	Revise Jefferies/Compute North sale declaration	0.20
10/30/22	TA Labuda	Emails with Fink re draft declaration and outreach to PH team	0.10
10/30/22	TA Labuda	Review client comments on declaration	0.10
10/30/22	TA Labuda	Emails with Hamilton and Finger re declaration comments	0.10
10/30/22	TA Labuda	Review and comment on draft Hamilton sale declaration	0.80
10/31/22	TA Labuda	Emails with Finger re minority asset sale fees	0.20
10/31/22	TA Labuda	Attend hearing re Hamilton testimony (part)	0.80
10/31/22	TA Labuda	Emails with PH team re Hamilton declaration	0.10
<b>Total Hours</b>			<b>22.60</b>

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Invoice Number: IN00122055359

Compute North

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TIME SUMMARY

<b>Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
TA Labuda	11.50	\$1,425.00	\$16,387.50
M Quejada	0.30	1,050.00	315.00
R Fink	10.80	775.00	8,370.00
<b>Total Hours and Fees</b>	<b>22.60</b>		<b>\$25,072.50</b>

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ONE SOUTH DEARBORN  
CHICAGO, IL 60603  
(312) 853 7000  
(312) 853 7036 FAX

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**PERSONAL & CONFIDENTIAL**

December 14, 2022

FEDERAL ID: 36-4474078

Ref: TAL/rmf

**Incurred By:**

Jefferies LLC  
520 Madison Avenue  
New York, NY 10022

PLEASE INDICATE INVOICE  
NUMBER ON REMITTANCE  
Invoice Number: IN00122064084  
Client Matter: 055734-31420

Reference No.: 7636

For professional services rendered through November 30, 2022 re Compute North

**Invoice Currency USD**

Fees

\$8,145.00

**Total Due This Bill**

**\$8,145.00**

MR TA Labuda - Partner

Remit Check Payments To:  
Sidley Austin LLP  
P.O. Box 0642  
Chicago, Illinois 60690

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Invoice Number: IN00122064084

Compute North

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## TIME DETAIL

Date	Name	Narrative	Hours
10/21/22	R Fink	Confer with Jefferies (in part) and T. Labuda re Compute North retention	0.40
11/03/22	TA Labuda	Conference with Hamilton re fee terms and calculations	0.30
11/03/22	TA Labuda	Conference with Finger and Hamilton re sale status and fees	0.20
11/07/22	TA Labuda	Conference with Finger re supplemental declaration and related issues	0.40
11/15/22	TA Labuda	Conferences with Finger re supplemental declaration	0.20
11/15/22	TA Labuda	Review and comment on proffer of Hamilton testimony	0.30
11/15/22	TA Labuda	Emails with Hamilton re hearing preparation	0.10
11/16/22	TA Labuda	Emails with Finger re supplemental declaration	0.10
11/17/22	R Fink	Emails with Jefferies re Compute North fee applications	0.10
11/17/22	R Fink	Review Compute North interim compensation procedures	0.20
11/17/22	TA Labuda	Emails with Hamilton and Fink re interim compensation procedures	0.10
11/18/22	IC Ferrell	Conference with R. Fink and client counterparts re fee apps for Compute North	0.50
11/18/22	R Fink	Emails with Jefferies re Compute North fee statements	0.10
11/18/22	R Fink	Conference with Jefferies re Compute North fee statements	0.20
11/18/22	TA Labuda	Review interim compensation procedures	0.10
11/18/22	TA Labuda	Emails and conference with Fink re interim compensation procedures	0.10
11/19/22	TA Labuda	Emails with Hamilton and PH team re draft sale declaration	0.10
11/20/22	TA Labuda	Emails with Hamilton and PH team re draft Hamilton declaration	0.10
11/20/22	TA Labuda	Review and comment on draft Hamilton sale declaration	0.80
11/21/22	TA Labuda	Conference with Fink re draft sale declaration revisions	0.10
11/21/22	TA Labuda	Review revised sale declaration	0.30
11/21/22	TA Labuda	Emails with conference with Hamilton re sale declaration comments and issues	0.40
11/21/22	TA Labuda	Conference and emails with Micheli re declaration comments	0.10
11/21/22	TA Labuda	Review and comment on draft sale declaration	0.40
11/22/22	TA Labuda	Emails with PH and Jefferies teams re revised declaration	0.10
11/22/22	TA Labuda	Review revised sale declaration	0.20
11/29/22	TA Labuda	Emails and conference with Hamilton re fee calculation and issues	0.20
11/29/22	TA Labuda	Review engagement letter and retention order re fee calculations	0.20
<b>Total Hours</b>			<b>6.40</b>

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Invoice Number: IN00122064084

Compute North

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TIME SUMMARY

<b>Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
TA Labuda	4.90	\$1,425.00	\$6,982.50
IC Ferrell	0.50	775.00	387.50
R Fink	1.00	775.00	775.00
<b>Total Hours and Fees</b>	<b>6.40</b>		<b>\$8,145.00</b>